

August 2020 Release Is Here!

eDOC Innovations will launch their newest versions of eDOCSignature, CheckLogic, ProDOC, and more on August 25, 2020.

Additional enhancements and fixes for the August release include:

eDOCSignature –

Enhancements include –

- Transitioned help pages to a new format for improved user experience.
- Added a checkbox to the pending document dialog for selecting and applying template matches.
- Added a sharing button to template review screen (Defect ID 5571).
- Added an option to delete pages during the template setup process (Defect ID 5603).
- Modified to only show dependencies for boxes a signer has access to (Defect ID 5570).
- Modified so that when attempting to continue without a required user field being filled in, the field will be focused on that field after the error message.
- Made graphic adjustments to make the dialog more consistent.
- Adjusted the decline reason screen for an improved user experience when there are multiple signers.
- Removed the message length constriction for requested document created during the send document process and can be updated in the manage package dialog.
- Made adjustment to the session timeout dialog for an improved user experience.
- Added the ability to require forced name when the option is selected in a template.
- Added the ability to for auth codes when sending templates.

Fixes Include –

- Modified to allow the ":" character in package names (Defect ID 5602).
- Modified to show a warning message when replacing a form for a template with a form that has fewer pages than the original (Defect ID 5607).

- Fixed a bug preventing signer tier and signer id check from being saved when editing other data.
- Fixed an issue that was occurring when sending multiple templates. Some of the roles were being presented twice in the assign users to roles screen.
- A check was added to look for invalid characters in auth codes (Defect ID 5600).
- Replaced the zoom in and zoom out icons.
- Fixed the signature element font size when zooming in or out of a document (Defect ID 5606).
- Modified to prevent invalid dependency values from being entered (Defect ID 5605).
- Modified to hide the red border when cancelling out of the remove page dialog.
- Fixed an issue with the default signer name and signer email not being saved properly when adding a new role.
- Fixed a bug where the ticket link wasn't bringing a user to the completed package when clicked.

2020COLD Reports -

Fixes include –

- Changes were made to display the contents of zip file when opened (Defect ID 4896).
- Fixed an issue with encryption (selection of company name) when viewing reports in Service Center mode, also when exporting to a CSV file (Defect ID 5413).
- Fixed an issue that was causing an "Index out of bounds" error when logging in a user that has no permissions.
- Fixed an issue that was occurring when the user selected a user to review and then immediately clicked the "new" button to create a new user, they gave them privileges and then those privileges were being updated in the previously selected/reviewed user.
- Modified the database check to use numeric values instead of alpha values to accommodate new 8.10.x configurations.

2020DOC -

Enhancements include –

- Add logic to handle fields named "CheckBundle", "Documents" or "Document".

- Modified so that 2020DOC will now use the Adobe PDF viewer to view the entire PDF. (PDFViewer setting in INI is now set to 2 by default)

Fixes include -

- Fix an issue that was causing an “Index out of bounds” error when logging in with a user that has no permissions.
- Modified to hide database update options from user interface. All database updates should be performed on the server using MySQL Configurator.
- Fixed a field length error that sometimes occurs when importing documents with long file names.
- Fixed an issue that was causing errors concerning duplicate entries in permissions table.
- Modified the database check to use numeric values instead of alpha values to accommodate new 8.10.x configurations.
- Fixed an issue that was occurring when the user selected a user to review and then immediately clicked the "new" button to create a new user, they gave them privileges and then those privileges were being updated in the previously selected/reviewed user.

Document Server -

Enhancements include –

- Fix the logic that is handling different statement output types. It was causing an error during statement retrieval using DocLib.
- The check table searches will no longer search in the rejected check tables as part of regular check searches (#5480).
- A change was made to ignore checks in the rejected checks table during a check search in the Summary For All Accounts and Daily Totals pages.

CheckLogic Lite -

Enhancements –

- CheckLogic Lite is now completely windows 10 compatible.
- The newest RDM scanner drivers are now included to support the latest RDM single feed models.
- Updated User Interface –

Fixes include -

- Changes made so that amount is now required to be declared by the scanner to ensure values match on check with validation.
- Changes made so that multiple accounts can be setup under one windows profile, allowing members to scan into different accounts at the Credit Union.

Orbograph (Install) -

Enhancements include –

- Added Windows 10 support.

ISAPI Gateway -

Enhancements include –

- Modified to allow update settings read to accommodate larger settings files.
- Added an option to specify a host and port for a specific command in the Security Manager, Document Server, or CLMgrServer list.

Fixes include –

- Modified logic so it steps to the next entry in the Document Server, Security Manager, or CLMgrServer list after only one failed attempt to connect. It goes through the whole list multiple times.

ISAPI WebPortal -

Enhancements include –

- Added an option to specify a host and port for a specific command in the Security Manager or Document Server list.
- Added an option to have a separate section in the RDI.ini file to specify the Document Server host/port List and Security Manager host/port List for connections from the DocLogic Web Portal.

Fixes include –

- Modified to allow update settings read to accommodate larger settings files.
- Modified logic so it steps to the next entry in the Document Server or Security Manager list after only one failed attempt to connect. It goes through the whole list multiple times.

MySQL Configurator -

Enhancements include –

- Added an email field to the SignSet_Email_Keys table.
- Added a SourceApp field to the Packages table.
- Added API_Data field when creating the SignSet table. If API_Data field already exists and is NOT NULL, remove the NOT NULL property.
- Added Redirect_Url fields to WorkFlows, eSign_Templates, and Packages tables.

Fixes include –

- Increased the Doc_Name field length to 255 in Pending_User_Docs table

ProDOC -

Enhancements include –

- Changed the default options for package types/user to be configurable in the ProDOC.ini (Defect ID 5328). This will adjust the dropdown list of packages in SigCapture and Load Pending to be filtered according to the default options (ProDOC.ini) by user (user/all) and type (active/all).
- Added sorting to the pending grid in the Setup dialog.
- Modified so that it now checks for the decline reason in hex format and converting to regular string format if necessary, in the eSign sub-panel of the package documents panel in package manager.
- Added the ability to edit the Notification Account in the 'e' esign dropdown sub panel in package manager. (Defect ID 4567).
- Adjust max Signers that can be configured to be 99 (from 20 previously) (Defect ID 5511).
- Added filtering to the combo box dropdowns for Form and Package Names (Defect ID 5115).

Fixes include -

- Fixed an error with passing of names with apostrophes through the esign process to eDOCSignature.
- Fixed an error in Sig Capture dialog where the drop down for form select was triggered when exiting the form.
- Fixed an error with sig box data being concatenated in the RBK when a document was saved for eSign.
- Fixed a bug that allowed for the creation of 1 more signer than should be allowed (max signers limit).
- Fixed problems with several forms popping up under parent form (behind other windows).
- Fixed an error where typing 'c' in the package's drop down in SigCapture caused ProDOC to close (Defect ID 5459).
- Removed the spurious blank message box if the user closes out of the requested doc info dialog (that pops up when you type 'c') using the 'x' button (top right corner).
- Fixed the way the default browser works in ProDOC (Defect ID 5424).
- Rolled forward fixes from CUA for importing images.
- Fixed problems with SQL connections not releasing in a timely manner (especially in package manager).
- Fixed issues with the indexing not working correctly with "terminate after last dash" setting turned on (Defect ID 5543).
- Changed the way that dates saved as string to the pending RBK are ready back when loaded. It now does a better job recognizing dates that are saved in MYSQL Date format and converts them.
- Restored lost changes to fix for SQL connections not releasing in package manager dialog.
- Added a fix for SQL connections not releasing after loading a pending document.
- Fixed issues with the form selector dialog popping under the parent form.
- Fixed a bug with program not asking to update package data when switching packages when previously a new pkg was created.
- Fixed a problem with view/load on documents that are in requested status in Package Manager dialog. Loading the document caused an access violation and deleted the document on the eDocSignature server.
- Updated the PDFium lib to throw password exception when a PDF requires a password
- Updated the PDFium PDF import library to 4047 to support rendering of PDF field annotations
- Updated the PDFium delphi libraries to support new PDFium.dll versions

- Fixed an issue with the combo box drop downs dropping down and then closing before dropping down again on the select form and package dialog that opens when you choose to create a document.
- Fixed an error with Created date not populating correctly if documents were saved to Sign Now.
- Fixed an issue with the "blank/none" and "Create New" options disappearing in the Package Name filtered combo box on the Sig Capture dialog. These options are now pinned in the drop down regardless of the filtering.
- Fixed an issue with 'Created' field being blanked out in the esign_info database for the given esign envelope/document.

RAP -

Enhancements include–

- Added an option to use single hit authentication for the ADD action in the EVENT_HISTORY Resource.

Security Manager -

Enhancements include –

- Performance enhancements made when using SQL tables.

Fixes include -

- Made significant improvements to login times for idocVAULT!
- Fixed a memory leak when downloading security file with settings (Defect ID 5579).
- Made additional speed enhancements (Defect ID 5579).
- Fixed an issue occurring with un-enrollment of customers (Defect ID 5631).

Statements -

- Required update to support new database configuration.

eDOCSignature Signing pages 2– *(Updates to new signing pages originally released in Feb 2020)*

If you switched to the New signing experience from our Feb release the following updates/changes have been made to the Admin pages:

Enhancements include -

- The time added to agreement date (Defect ID 5530).
- Removed the length requirement for decline message.
- Adjusted the view of documents that are in landscape mode (Defect ID 5489).
- Switched the EULA and Consumer Disclosure positions per client's feedback (Defect ID 5490).
- Support added for google re-captcha (Defect ID 5420).

Fixes include -

- Fixed an issue with signature box dependencies preventing the finish button from showing (Defect ID 5580).
- Modified to read channel and write it to the SIE to track how a document is signed.
- Updated verbiage on adopt and sign dialog.

For more information or to request upgrades, contact our [Client Development Team](#).